

Ariba OnDemand Delegation Instructions



This document is an overview of the delegation process in Ariba OnDemand Guided Buying (GB) and in Buying and Invoicing (B&I)

The following instructions will be covered in this document:

How to delegate approvals (GB) & Buying and invoicing (B&I)

Delegation Tips



Login

- Login to Ariba OnDemand through NSU SSO: <u>https://sharklink.nova.edu/</u>
- Then click on the Ariba OnDemand icon in SharkLink:



Then "Go to Application"

| SU / Applications / Ariba Menu | |
|---|---|
| CONCUR TRAVEL AND EXPENSE | ARIBA ON-DEMAND |
| his is the new Travel and Expense platform. | This is the new Ariba. Create and approve requisitions, receive items, and search through the various supplier catalogs. |
| | Ariba Check Request Support |
| | GO TO APPLICATION |



How to delegate (GB) and (B&I)

Step 1:

- > In the top right-hand corner of the screen, click on your initials (Guided Buying)
- > Then select "Delegate authority"



- > In the top right-hand corner of the screen, click on your initials (B&I)
- Then select "Delegate authority"





Step 2:

In the Delegatee field, use the downward arrow to search for more

| | Delegatee: * | ~ |
|------------------|--------------------------|---|
| | Delegation Start Date: * | lartinez, Monica |
| 1 Delegate | Delegation End Date: * | Search more |
| 2 Approval Flow | Delegation Reason: | |
| 3 Review Changes | | |
| | Notification: | Continue to notify me by email of approval requests |
| | | |

Step 3:

- Type in the name of the Ariba User you are requesting to delegate your Ariba approval queue to
- "Select" the Ariba User and click "Done"

Choose Value for Delegatee





Step 4:

- > Use the calendar to select the delegation start and end date.
- > Also, select the time the delegation will begin and end
- > Provide a delegation reason for your supervisor when the request is received
- ➤ Additionally, the Ariba user has the option to check ^I the notification box to continue to receive Ariba email approval while the delegation is active
- Click "Next"

| | Delegatee: * | Henry, Alicia | ← |
|------------------|--------------------------|---------------------------|----------------------------|
| 1 Delegate | Delegation Start Date: * | 6/20/2023 | 12:00 AM 🕒 🔶 |
| | Delegation End Date: * | 6/23/2023 | 11:59 PM 🕒 🗲 |
| 2 Approval Flow | Delegation Reason: | Out of office on vacation | |
| 3 Review Changes | | | |
| | Notification: | Continue to notify me by | email of approval requests |



Step 5:

- > The next screen, you will see an approval flow with your supervisor's approval queue
- Click "Next"

| Delegate Authority | UP244: Test User 1 | | Prev Next Exit | |
|--------------------|--|----------------------------|----------------|--|
| 1 Delegate | Review the approvers assigned to review the request. Add and delete approvers as necessary, depending on your permissions. Approval Flow - User Profile | | | |
| Approval Flow | Submitted | Pending Taylor, Michael | | |
| 3 Review Changes | | | | |
| | | | | |

Step 6:

- In the last screen, you will review the changes before it's submitted to your supervisor for approval
- > Then, click **"Submit"**





Delegation Tips:

- Delegation request should be completed when the Ariba user is scheduled out of the office
- Delegation requests are only active after the Ariba user's supervisor has approved it
- Delegation should not be completed when an Ariba user is no longer employed with the University