#### **NSU** Florida

TECHNOLOGY CENTER

# Astra Schedule Overview

EMSA Central Administration / Room Scheduling

## **Discussion Topics**

- Astra Schedule Introduction.
- Astra Schedulers.
- Academic vs. Non-Academic space.
- Banner and Astra Schedule: Working Together.
- Differentiating Between Courses and Events.
- Establishing Scheduling Priorities.
- CourseLeaf Submissions and Astra Schedule.
- Accessing and Navigating Astra Schedule.



# **Astra Schedule Introduction**

- NSU's central system for managing space.
- Integrates with other information systems (e.g., Banner.)
- Efficiently coordinates academic & event scheduling.
- Enhances space utilization.
- Improves time management.
- Provides central calendar.
- Promotes events & sharing of space.







## **Astra Schedulers**

### • Schedule courses & events in particular locations.

- Law in law building
- Regional campuses in respective buildings
- Astra Central in Fort Laud. and Regional Campuses

## • NSU Course and Room Scheduling Policy.

https://www.nova.edu/emsa-communitynet/faar/forms/astra-roomscheduling.pdf

### • Astra Administrator Contacts list:

https://www.nova.edu/astra/administrator-contacts.html



# Academic vs. Non-Academic Space

## Academic Space

- Primarily used for courses (classrooms, labs, lecture halls, etc.).
- Subject to academic calendar deadlines and course scheduling. Finalized after course registration is complete.

## Nonacademic Space

- Primarily used for events (conference rooms, atriums, lawns, etc.).
- Scheduled on a first-come, first-served basis.







# **Banner and Astra Schedule: Working Together**

## Ellucian Banner

- NSU's student information systems (SIS).
- Integrates with CourseLeaf for course creation.
- Manages course room assignments (data transferred to Astra Schedule).



## Astra Schedule

- NSU's space management database.
- Imports course data from Banner (daily).
- Used for event creation and room assignment.
- Events created in Astra Schedule are *not* automatically transferred to Banner.





# **Differentiating Between Courses and Events**

### Courses

- Each course is assigned a unique identifier (Course Reference Number or CRN) in Banner.
- Courses must be validated and approved in CourseLeaf by deadlines that vary by term and academic year. Please refer to the <u>https://courseleaf.nova.edu/wen/</u> for the current instance deadlines.
- In academic spaces, courses have scheduling priority over events.

### **Events**

- Each event is assigned a unique identifier (Reservation Number or Res #) in Astra Schedule.
- Event requests should be submitted at least seven days in advance, although earlier submission is encouraged.
- Events are assigned to non-academic space immediately. Requests for academic space are held in a "pending" folder until the event cutoff date, after which rooms are released for event scheduling.



# **Differentiating Between Courses and Events (Cont.)**

### Courses

- Courses sometimes involve "events." If attendance is required for all registered students, the meeting pattern is entered in Banner. Otherwise, it's scheduled in Astra Schedule as an event. Examples:
  - Computer Lab Exam (all students required Banner)
  - Tutor Session (optional Astra Schedule)
  - Final Exam (all students required -Banner)
  - Make-up Exam (optional Astra Schedule)

#### **Events**

- Events involving non-NSU affiliates require review and approval from Facilities Management.
- Facilities Management may:
  - Request additional information (e.g., event details, contact information, setup requirements).
  - Apply charges depending on the event and/or the requested location(s).
    - <u>https://www.nova.edu/facilities/index.ht</u> <u>ml</u>
    - <u>https://www.nova.edu/risk/policies/spec</u> <u>ialevents.html</u>



# **Establishing Scheduling Priorities**

## **Academic Space**

- Courses have priority
  - Courses offered by the department/unit that primarily uses the space.
  - Overflow courses (those that cannot be scheduled in their primary locations due to space limitations).
- Events (once all course needs are met).

### Nonacademic Space

- Events have priority
- Available immediately



## **CourseLeaf Submissions and Astra Schedule**



- Only authorized program office contacts may submit course requests.
- Instructors should send their course scheduling preferences to the appropriate authorized program office contact at least two weeks before the submission due date.
- The FAAR CourseLeaf Team publishes the submission due dates.
- After the submission deadline, only changes due to the following are permitted:
  - Enrollment changes (course additions/cancellations).
  - Unforeseen circumstances (e.g., instructor changes).
- CRN changes must be made in CourseLeaf, not Astra Schedule. This includes updates to meeting patterns, adding new sessions, changing course capacity (CAP), etc.



## Astra Schedule

- Accessing and Navigating Astra Schedule
- Viewing Calendars and Applying Filters
- Checking Room Availability and Scheduling Grids
- Requesting and Managing Events
- Additional resources





# **Accessing and Navigating Astra Schedule**

- Accessing Astra
- Navigating Astra
- Viewing calendars tab
- Setting & saving filters
- Reviewing scheduling grids
- Requesting events
- Determining room availability
- Searching for events
- <u>More Options</u> (Opens the main reservation page)
- Sending the Event Summary





# **Accessing Astra**

### Requirements

- Active NSU email account.
- NSU networked computer.
- Access from personal devices (cell phones, home computers) requires a connection to the NSU network via the approved VPN app (IVANTI).



### Steps

#### 1. Log into SharkLink: https://sharklinkportal.nova.edu/

- 2. Select the Astra icon:
  - From the Employee Applications "Widgets" on the Dashboard.
  - Or, from the "My NSU" page in the Employee Application Hub.



# **Navigating Astra**

### All Users:

All users have access to the following three tabs:

- Home (displays information relevant to the user's role and access level).
- Calendars.
- Events (displays event data and provides event request options).

#### Faculty and Staff:

Faculty and staff also have access to the following tabs:

- Academics (displays section and course data).
- **Reporting** (provides access to room data reports).

#### Navigating Within Tabs:

• Within each tab (e.g., the Calendar tab), relevant quick access options are available (e.g., Calendar, and Scheduling Grids).





# **Viewing Calendars Tab**

- 1. Select the Calendars tab.
  - Within the Calendars tab, select the <u>Calendar</u> Link.
- 2. Select the "Calendar Search" button to open the Filter column.
  - Expand the options for Campus and Building by clicking the (+).
  - Important: Make sure to check the boxes for Include Events and Include Academics.

**NOTE:** At a minimum, you need this information to start your search. Based on the results, you can further narrow your search by selecting other filter options.



## Viewing Calendars Tab (cont.)

- Colors: green = events; blue = courses
- Viewing format options: List, Day, Week, & Month

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# **Setting & Saving Filters**

- 1. The Calendar Search button opens the filter menu.
- 2. The Filter options
  - Location (campus, building, room, etc.)
  - Event (types, contact, etc.)
  - Academic (subject, instructor, term, etc.)
  - **Other** (holidays & announcements)

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## Settings and Saving Filters (Cont.)

- 3. Set filter parameters to control what is displayed.
- 4. The Search button applies filters.
- 5. The Floppy Disk icon saves custom filters.
  - The Save Filter window opens. Enter the name of your filter. Optionally, check the Set as default box to make this your default filter.
- 6. Access saved filters via the dropdown menu.7. Manage your saved filters and change the default filter by selecting the Tools Wheel.

**<u>Recommendation</u>**: To start the search, set only location parameters.



# **Reviewing Scheduling Grids**

- 1. Select Calendars tab and then the <u>Scheduling Grids</u> link.
- 2. Select the Filter button (magnifying glass icon) to open the filter column.
- 3. Apply the necessary filters to display room activities. **Important**: Make sure to check the boxes for Include Events and Include Academics.
- 4. Color Coding in Scheduling Grids:
  - White = Room available
  - Green = Events
  - Blue = Courses
  - Orange = Cross-listed courses
  - Red = Usage Control Active Room not available
- 5. Grid Views:
  - Day (multiple rooms for 1 day)
  - Week (only 1 room for 1 week)
- 6. The Floppy disk icon saves custom filters.
- 7. Access saved filters via the dropdown menu.







## **Requesting Events**

- Select the Events Tab and then the <u>Request</u> <u>Event</u> link to open the Event Request Wizard window.
- 2. Select the appropriate Event Request Form (e.g., Main Campus, General Request) from the dropdown menu.
- 3. Complete the selected Request Event Form:
  - Contact Information (auto-populated).
  - Event Information (Complete all fields).
  - Meeting Generator (for creating the event meeting pattern)
    - Add Meeting to create event date/time sessions.
    - Assign Rooms to select available room(s) based on selected Filter(s).
  - **Special Needs:** Answer all questions and provide any special instructions or comments to assist with the review and approval process.
  - Terms of Agreement: Select your response from the dropdown menu and click "Submit" to complete the event request.







# **Determine Room Availability**

- 1. Select the Assign Rooms button in the Meeting Generator section to open the Assign Room window.
- 2. Set filters for your preferred location (e.g., Campus and Building).
- 3. Select the Search button to run the search.
- 4. Color Coding in Filters:
  - White = Room available
  - Yellow = Room conflicts for one or more meetings
  - Red = Room unavailable for all meetings
  - Green = Room selected
- 5. Review room availability and select desired room(s).
  - Use the navigation controls to view all pages of search results.
- 6. Once a room is selected click OK to return to complete the "Event Request" form.

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# **Requesting Events Via Email**

#### Instructions:

- 1. Email the appropriate Astra Administrator (see list at <u>https://www.nova.edu/astra/administrator-contacts.html</u>).
- 2. Include the following information in the body of your email:
  - 1. Event Title:
  - 2. Date:
  - 3. Time: From: To:
  - 4. Number of attendees:
  - 5. Room:
  - 6. Does this event involve a guest speaker or attendee who is not currently an NSU student, faculty, or staff member?
  - 7. Do you plan to cater this event?
- 3. Enclose any additional relevant information.





# **Searching for Events**

- 1. Select the Events tab and then the Events link to open the Event List window.
- 2. Click the Filters column to expand the panel.
- 3. Select Filter Options
  - Keyword: Search by keyword (e.g., EMSA).
  - **Event Status:** Filter by the general status of the reservation (Scheduled, Incomplete, etc.).
  - Event Status: Filter by the general status of the reservation (Scheduled, Incomplete, etc.).
  - Event Meeting Status: Filter by the status of individual sessions within a multi-session reservation.
  - Customer Contact: Search by the contact person's last name.
  - Scheduler: Search by the scheduler's last name.

#### 4. Click the Search button to run the search.

<u>Note</u>: To improve search performance, start with only one or two filters. The system may take 1 to 3 minutes to display results.



## More Options (Opens the main reservation page)

- Instead of clicking Save after completing the Create Event form, select the More Options link (lower left) to go directly to the main Reservation form.
- On the Reservation form, enter the estimated number of attendees in the Est. Attend field. **Important:** Do not leave this field blank, as the attendee count is crucial for emergency and relocation purposes.

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# Sending the Event Summary

- 1. Refresh the browser page to activate the Send Event Summary button.
- 2. Select the Send Event Summary button.
  - Add a comment (optional).
  - To notify the contact, click the word false to change the recipient's status to true (required).
- 3. Add Recipients by:
  - Selecting Add From Contacts(to use the Astra contact list).
  - Selecting Add Recipient (to manually enter an email address).
- 4. Check History Tab (below) to confirm the notification was sent.





## **Astra Admin Contacts**

## • Astra Central:

Email: <u>astracentral@nova.edu</u> Ext. 27449, 27597, 27248, 21521



- For general Astra Schedule questions, contact Astra Central.
- For questions about specific rooms, or to send event updates (alterations, cancellations), contact the administrator for that specific room/area.

https://www.nova.edu/astra/administrator-contacts.html



## **NSU Event Contacts**

- Catering
- Public Safety
- OIIT Requests
- Facilities Management
- Facilities Leasing
- Public Relations and Marketing Communications

https://nsucatering.catertrax.com/ https://www.nova.edu/publicsafety/index.html https://nsu.service-now.com/sp https://www.nova.edu/facilities/index.html https://www.nova.edu/facilities/leasing/index.html https://www.nova.edu/prmc/index.html



